

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/09/2016 | | |
|-------------------------------|------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a | and Clea | ring Limited | | |
| | esources Gas Gro | up Limited | | |
| | 03/10/20 | 510 | | |
| I. Movements in Authorised S | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1193</u> | _Descrip | otion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | | NIL | | NIL |
| Balance at close of the month | h | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code : | _Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | N/A | | |
| Increase/(decrease) | | | | |
| Balance at close of the montl | h | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code :Desc | ription : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Desc | ription : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding mon | th N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the currency): | e end of the month | (State HK\$1 | ,000,000,000 |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares (2) | No of preference shares | No. of other classes of shares |
|---------------------------------------|---------------|--------------------|-------------------------|--------------------------------|
| | (1) | (2) | Silaies | Classes Of Stiales |
| Balance at close of preceding month | 2,224,012,871 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 2,224,012,871 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|--|---|---|
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 3. | (, , | , | | | | |
| 0 1 | | | | | | |
| 4. | (/ / |) | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) nce shares) other class) | | - - |

| Convertibles (i.e. Convertible | Currency of amount | of | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|----|------------------------------|-------------------------|--|---|---|
| Class and description | outstandin | ng | month | month | month | | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | <u>—</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | _ | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | | |
| | _ | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | _ | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Т | | ary shares) ce shares) ther class) | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable: | | and meman |
| 1. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| - | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| J | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | - |
| (Other class) | | - |
| (************************************** | | - |

| C | Other Movements | in Issued Sha | are Capital | | | | | |
|---|-----------------|---------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1 ypc or 1554c | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 1 | . Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2 | . Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares | | _ | | |
| | | | Stato | issuable (Note 1) | (/ / | ١ | | |
| 3 | . Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4 | . Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 0. | Comp dividend | 7 tt prioc . | currency ——— | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, , | , | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 14/1 | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (33,,,,,,, | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|---|---|------|------|------|-------------|---|---|
| | | Class of shares | | | | | | |
| | | issuable (Note 1) | | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: | (| / | / |) | | |
| | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | <u>N/A</u> |
| | | Total | E. | | | dinar | | |
| | | (Prefe | ere | nc | | |) <u>NIL</u>) N/A | _ |
| | | | ((| Oth | ner | class |) N/A | _ |
| | | | | | | | | |
| | | | | | | | | |
| To | tal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total o | of A | ۱ to | E) |): (1 |) NIL | |
| | | | | | | (2 | 2) N/A | |
| To | tal increase / (decrease) in preference shares d | luring the month (i.e. Tota | al c | of A | ۹ to | E): | N/A | |
| To E) | otal increase / (decrease) in other classes of sha | res during the month (i.e | e. T | ota | al o | f A to | N/A | |
| (7 | These figures should be the same as the relevan apital").) | t figures under II above | ("N | 10 v | /em | ents | in Issued SI | hare |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: ONG Thiam Kin |
| |
| Title: Executive Director & Company Secretary (Director, Secretary or other duly authorised officer) |
| (Birosioi, Goordiary or outlot dary additionous difficulty |
| |
| (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.